

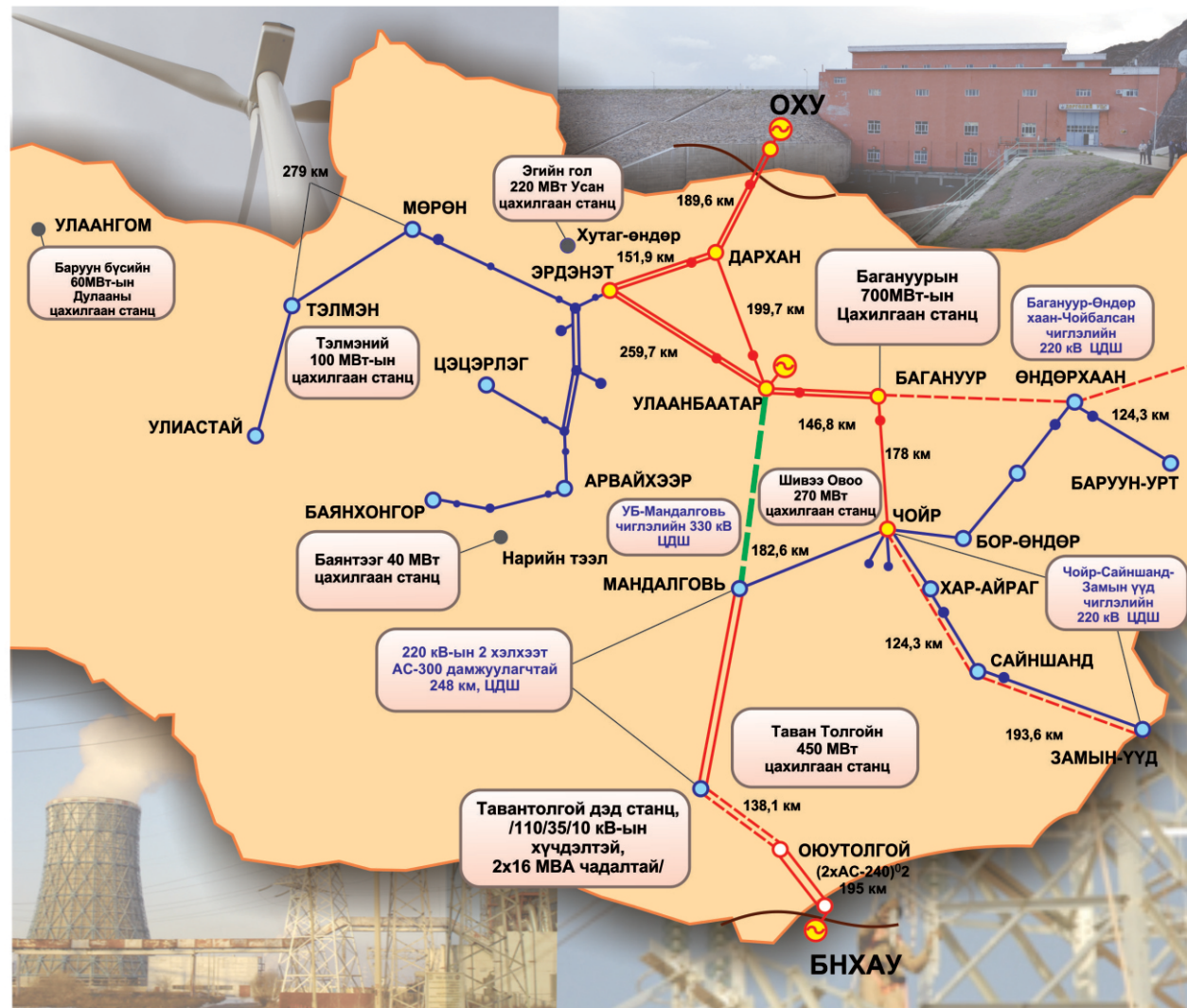


CREATION-NEW POSSIBILITIES

ENERGY MONGOLIA-2014

INTERNATIONAL CONFERENCE & EXPO

22-24 MAY



Greetings



MINISTER

M. SONOMPIL

I would like to welcome honourable ambassadors, representatives, investors, professionals and all the distinguished delegates taking part in the Energy Mongolia 2014: Creation-New Possibilities International Conference and Exhibition.

Behalf of Ministry of Energy of Mongolia, I would like to express my sincere appreciation to the investors and professional companies of the field who have chosen to take part in this important event during the period of rapid development in the energy sector. The development and future growth that we are aiming at is a direct result of the cooperative relationships between ourselves and investors like you.

Energy Mongolia 2013 Int' conference and exhibition was successfully organized in Ulaanbaatar, Mongolia in accordance with the Ministry of Energy's decision to declare 2013 as a year of Energy Efficiency. During this event we were able to introduce the government's long term plans for the future development of Mongolia's energy sector to both domestic and foreign companies and investors. Participants included over 90 companies from 10 different countries, and memorandum of understandings were signed by both state owned and private companies during this event.

Since the 1st Energy Mongolia Int' conference and expo took place in last May, we have completed feasibility studies on the construction of Baganuur, Shivee-Ovoo and Western region power plant projects, and the construction work has been started on the Tavantolgoi power plant and the Eg River hydro power plant. Also we are working on commissioning of the 100 MW capacity expansion for the Combined Heat Plant-4 and 50MW capacity expansion for the Combined Heat Plant-3.

The objectives of this year's international conference and exhibition will be to introduce innovative and environmentally friendly technology to the current and prospective projects, exchange views and experiences, and to establish mutually beneficial partnership that will strengthen Mongolia's competitiveness in the energy sector.

The Ministry of Energy is giving great importance to the "Energy Mongolia 2014" Int' Conference and Exhibition since recommendations and established partnerships from this event will have a significant impact on the future development of the Mongolia's energy sector.

I wish you greatest success in your future undertakings and once again express my gratitude for your participation in this event for the creation and development of the energy sector of Mongolia.





Creation-new possibilities

ENERGY MONGOLIA-2014
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“ENERGY MONGOLIA-2013” INTERNATIONAL COFERENCE&EXPO

Energy Mongolia 2013 Int' conference and exhibition was succesfully organized in Ulaanbaatar, Mongoliaduring May 24-26, 2013 in accordance with the Ministry of Energy's decision to declare 2013 as a year of Energy Efficiency. The main objectives were to introduce government policy in the the current and prospective projects, exchange views and experiences, and to establish mutually beneficial partnership that will strenthen Mongolia's competitiveness in the energy sector. During this event we were able to introduce the government's long term policy of Mongolia's energy sector, current and perspective projects to both domestic and foreign companies and investors, establish important cooperation between domestic and foreign companies. Participants included over 110 companies from 12 different countries, and memorandum of understandings were signed by both state owned and private companies during this event. Main sponsors of the MEZ LLC, Hasu-Megawatt LLC, Odcon Holding LLC, Nabsan LLC, MCS international LLC, Odcon Erchim LLC, Electro Monset LLC, Tsagaan Khorol LLC, TBEA LLC, BANPU COAL LLC, ABB LIMITED, PEGASUS SUPPLIES LIMITED.

Over 170 participants including global companies, investors, consultants, international organizations as well as Mongolian government representatives, officials of Ministry of Energy, researchers of academic institutes, engineers and professionals took part in the conference.



Хувийн зургаа 2013.05.24.26



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Creation-new possibilities

ENERGY MONGOLIA-2014 INTERNATIONAL CONFERENCE & EXPO

OVERVIEW

Energy Mongolia Int'l conference and exhibition is the biggest annual event of Mongolian energy sector which is hosted in late May by the Ministry of Energy and Energy Development Center of Mongolia. The 2nd annual Energy Mongolia Int' Conference and exhibition is coorganized by Energy Development Centre and Erchim corporation during May 22-24th, 2014 in Ulaanbaatar, Mongolia.

Main objectives of the event is to attract domestic and international investors into the current and perspective projects; to introduce most advanced and environmentally friendly technologies to the energy sector; to exchange views; to create a mutually beneficial partnership that will strengthen Mongolia's competitiveness.



Participants include:

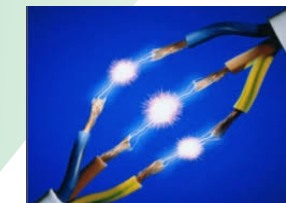
- State owned companies and production capacities of the Mongolian energy sector
- Domestic and international energy companies
- Global investors and interested parties
- Researchers and academic representatives
- Leading professionals and technological innovators
- Bank and financial institutions
- EPC contractors

ENERGY MONGOLIA 2014 INT'L EXHIBITION

- Manufacturers & Marketers
- Energy business services
- Utilities
- Resource Specific Representatives
- Operating & Maintenance Groups
- Retail energy & Electricity
- Exploration & Production
- Builders & Architects
- Technology entrepreneurs
- EPC contractors
- Project development
- Construction
- Engineering
- Finance
- Banking & Insurance
- Associations & Publications
- Research & Development
- Academic/ training institutions

SPECIAL OPPORTUNITIES FOR COMING ENERGY MONGOLIA 2014 EXPO

- ✓ Energy Mongolia-2014 Int' conference and expo will be held for three days at the Chinggis main square of the capital city, Ulaanbaatar.
- ✓ Special opportunity to present your company, products and services to the high officials of the Ministry of energy as well as government representatives.
- ✓ Enter into business partnership with Mongolian public and private companies by signing MOU during the event.
- ✓ Reach agreement to cooperate on the investment items and perspective projects suggested by domestic companies.





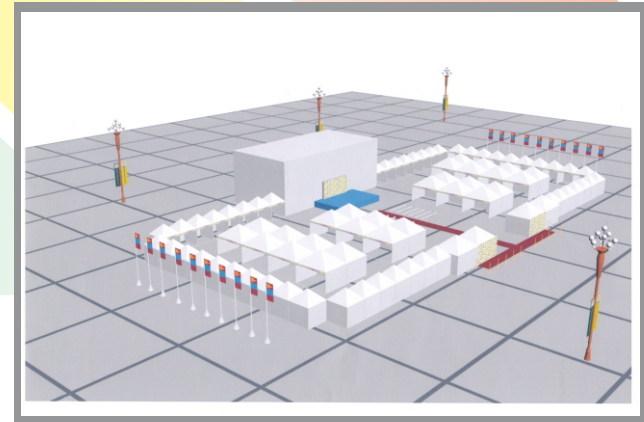
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INVESTMENT REQUIRED PROJECTS WITHIN MONGOLIA'S ENERGY SECTOR POLICY

1. 700MW Baganuur Thermal Plant
2. 60MW Power Plant in the western region
3. 220MW hydro power plant at Eg River
4. 100MW expansion of Dornod Power Plant
5. 30MW expansion of Erdenet Power Plant
6. 330kV power transmission line between Ulaanbaatar-Mandalgovi
7. 220kV power transmission line between Baganuur-Undurkhaan-Choibalsan
8. 220kV power transmission line between Choir-Sainshand-Zamiin Uud



ENERGY MONGOLIA-2014 INT' EXPO

Venue: Chinggis square,
Ulaanbaatar, Mongolia

Date: May 22-24, 2014